



J THOMAS & COMPANY PRIVATE LIMITED

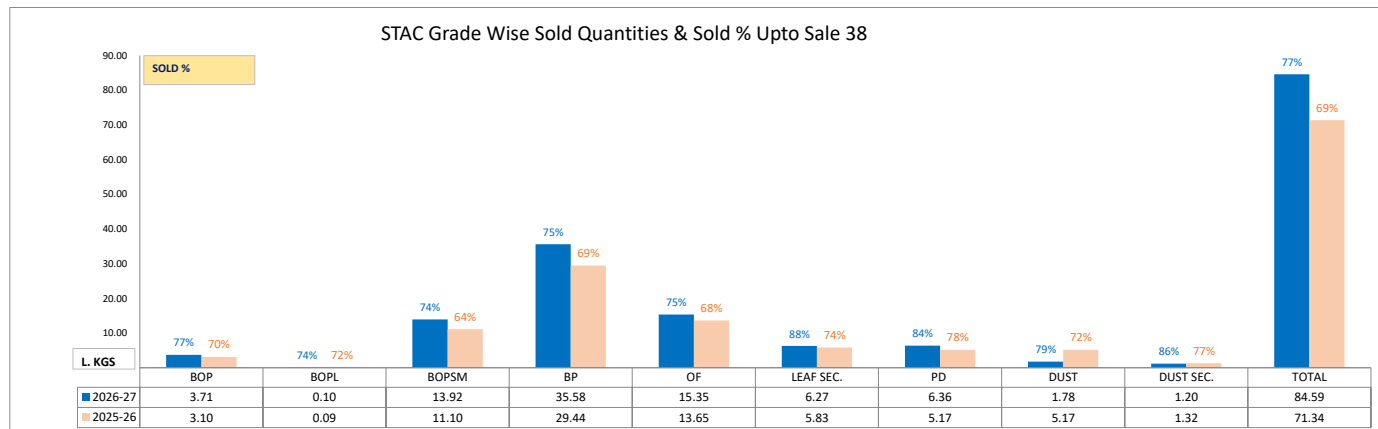
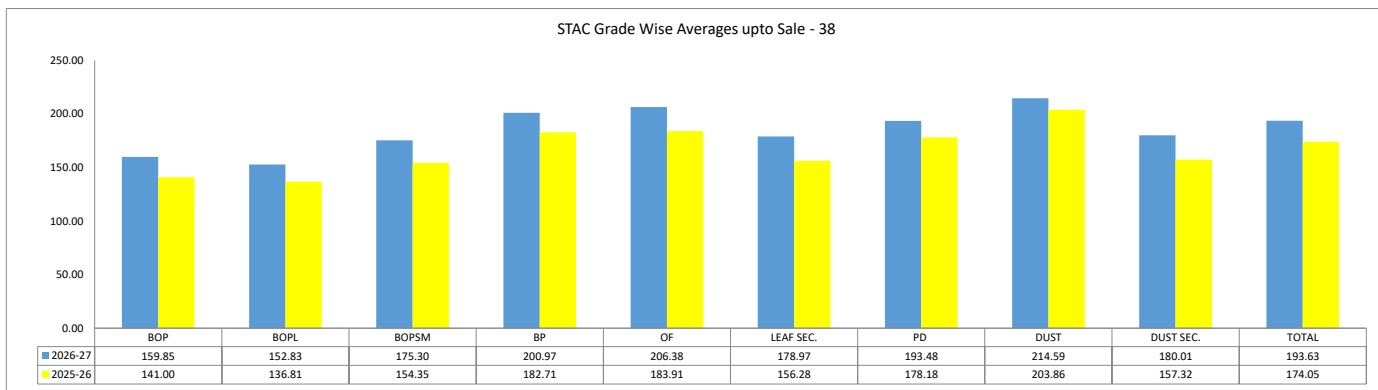
SILIGURI MARKET SYNOPSIS - SALE 38 (2026)

Market Report	
LEAF	DUST
* Market witnessed good demand. * Selective quantity of liquoring Good and Best sorts as well as Plainer varieties were steady to occasionally dearer. * Remainder were irregular around last.	* Market witnessed good demand. * Good and Best sorts sold at irregular levels following quality. * Medium and Plainer teas followed a similar trend.

Buying Analysis	
LEAF	DUST
* Internal / Local Packeteers Mainstay. * Western India Operated * HUL/TCPL Operated	* Internal / Local Packeteers Mainstay. * Western India Good support * Exporters / TCPL Operated

AUCTION AVERAGES									
	2026/27			2025/26			UPTO SALE 38		
	Sale 38	Sale 37	+/-	Sale 38	Sale 37	+/-	2026/27	2025/26	2024/25
LEAF	176.86	173.08	3.78	160.14	158.90	1.24	193.36	173.37	206.88
DUST	170.32	173.18	-2.85	167.01	164.43	2.57	195.77	179.43	204.40
TOTAL	176.18	173.09	3.09	160.91	159.53	1.38	193.63	174.05	206.56

STAC AUCTION AVERAGES									
SALE		31	32	33	34	35	36	36	37
LEAF	2026/27	190.98	184.03	180.01	182.33	184.98	173.05	173.08	176.86
	2025/26	169.28	162.66	152.22	155.65	163.89	163.86	158.90	160.14
DUST	2026/27	191.57	186.50	181.60	182.14	178.11	174.14	173.18	170.32
	2025/26	175.10	173.24	170.86	161.92	157.30	161.57	164.43	167.01
TOTAL	2026/27	191.06	184.35	180.20	182.30	184.24	173.17	173.09	176.18
	2025/26	169.82	163.81	153.94	156.41	163.12	163.57	159.53	160.91

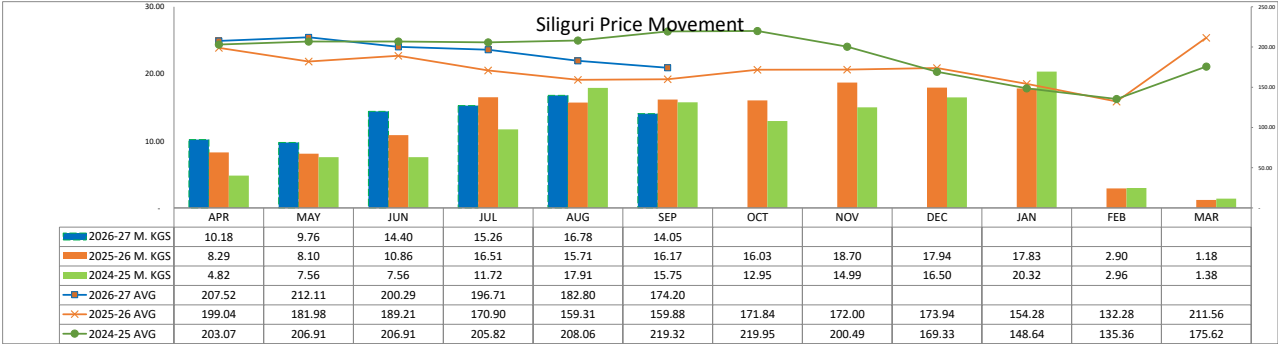


OFFER / SOLD QUANTITY & AVERAGE PRICE (2026/27)												
	THIS SALE				LAST SALE				UPTO SALE 38			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
BROKENS	3865840	3206352	177.03	17%	3863609	3031350	173.14	22%	71233588	53371170	191.32	25%
FANNINGS	1282597	871137	183.21	32%	1109325	778496	180.13	30%	20845210	15580171	206.16	25%
LEAF SEC.	407141	345248	159.26	15%	436054	376181	158.01	14%	7153743	6272173	178.97	12%
LEAF TOTAL	5555577	4422736	176.86	20%	5408988	4186027	173.08	23%	99232541	75223513	193.36	24%
	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
DUST	577240	441473	172.44	24%	549548	439873	174.73	20%	9843798	8166295	198.08	17%
DUST SEC.	77472	68336	156.64	12%	86284	64842	162.64	25%	1390589	1197052	180.01	14%
DUST TOTAL	654712	509810	170.32	22%	635832	504715	173.18	21%	11234386	9363348	195.77	17%
TOTAL	6210289	4932546	176.18	21%	6044821	4690742	173.09	22%	110466927	84586861	193.63	23%

OFFER / SOLD QUANTITY & AVERAGE PRICE (2026/27)												
LEAF	THIS SALE				LAST SALE				UPTO SALE 38			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2026-27	5555577	4422736	176.86	20%	5408988	4186027	173.08	23%	99232541	75232513	193.36	24%
2025-26	5411262	3770446	160.14	30%	5299607	3676158	158.90	31%	92498088	63351443	173.37	32%
DUST	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2026-27	654712	509810	170.32	22%	635832	504715	173.18	21%	11234386	9363348	195.77	17%
2025-26	615710	479693	167.01	22%	637665	476573	164.43	25%	10465700	7985577	179.43	24%
TOTAL	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2026-27	6210289	4932546	176.18	21%	6044821	4690742	173.09	22%	110466927	84586861	193.63	23%
2025-26	6026972	4250139	160.91	29%	5937272	4152732	159.53	30%	102963788	71337020	174.05	31%

PRICE RANGE										
% OF TEAS SOLD	LEAF					DUST				
	2026/27		UPTO SALE 38			2026/27		UPTO SALE 38		
	Sale 38	Sale 37	2026/27	2025/26	2024/25	Sale 38	Sale 37	2026/27	2025/26	2024/25
BELOW 100	0.0	0.0	0.1	16.1	1.0	0.0	0.0	0.1	7.2	1.3
BETWEEN 100.00-119.99	0.0	0.1	3.6	22.9	6.4	0.4	0.0	0.9	18.0	6.3
BETWEEN 120.00-139.99	23.6	40.2	24.3	11.3	13.8	17.2	22.9	12.1	12.5	8.8
BETWEEN 140.00-159.99	29.7	15.2	18.8	4.4	8.1	31.5	25.4	21.2	8.6	7.3
BETWEEN 160.00-179.99	8.5	7.4	6.4	3.9	14.8	14.7	10.9	12.6	8.1	10.5
BETWEEN 180.00-199.99	7.4	6.9	5.1	3.7	7.6	14.6	15.9	10.2	5.6	9.9
BETWEEN 200.00-219.99	10.6	9.9	6.9	5.3	5.5	11.4	11.7	10.5	8.5	11.5
BETWEEN 220.00-239.99	7.2	8.4	7.0	6.2	7.3	6.6	6.6	10.9	9.8	13.7
BETWEEN 240.00-259.99	6.2	7.1	7.6	6.7	9.0	1.4	2.9	7.0	7.4	12.8
BETWEEN 260.00-279.99	3.1	2.3	6.5	6.3	8.8	1.0	1.3	5.2	5.5	8.6
BETWEEN 280.00-299.99	1.1	0.8	4.9	4.5	6.4	1.3	1.3	3.3	3.3	5.4
300 AND ABOVE	2.5	1.7	8.7	8.6	11.2	0.0	1.0	6.0	5.5	3.9

FUTURE FRESH OFFERING (IN PACKAGES)									
SALE NO	THIS YEAR-2026			LAST YEAR-2025			DIFFERENCE		
	LEAF	DUST	TOTAL	LEAF	DUST	TOTAL	LEAF	DUST	TOTAL
39	137283	14773	152056	137854	14154	152008	-571	619	48
40	139689	13514	153203	0	0	0	139689	13514	153203
41	134754	14693	149447	135015	13973	148988	-261	720	459
TOTAL	411726	42980	454706	272869	28127	300996	138857	14853	507



STAC BUYING (ALL TEAS) FOR THE SALE 38											
	CTC LEAF			DUST			TOTAL				
				Sale 38							
OFFER	55,55,577			OFFER	6,54,712			OFFER	62,10,289		
SOLD	44,22,736			SOLD	5,09,810			SOLD	49,32,546		
SOLD %	80%			SOLD %	78%			SOLD %	79%		
	KGS	AVG	%	ZONE	KGS	AVG	%	ZONE	KGS	AVG	%
Local	12,76,417.0	180.22	29%	Local	1,94,908.0	180.74	38%	Local	14,71,325.0	180.29	30%
N.India	8,62,504.1	183.18	20%	W.India	1,12,517.0	170.89	22%	N.India	9,10,092.5	182.75	18%
W.India	5,30,094.6	168.14	12%	TCPL	50,972.2	152.37	10%	W.India	6,42,611.6	168.62	13%
R.Pack	4,23,958.6	235.74	10%	N.India	47,588.4	175.00	9%	TCPL	4,41,790.0	140.86	9%
TCPL	3,90,817.8	139.36	9%	Others	36,147.4	181.47	7%	R.Pack	4,35,151.1	233.43	9%
HUL	2,96,532.4	140.28	7%	Packeteers	27,005.9	141.25	5%	Others	3,11,969.4	174.00	6%
Others	2,75,822.0	173.02	6%	Exports	25,895.5	140.68	5%	HUL	2,96,532.4	140.28	6%
Packeteers	2,39,876.8	170.25	5%	R.Pack	11,192.5	145.88	2%	Packeteers	2,66,882.7	167.32	5%
Exports	70,666.6	141.76	2%	C.India	518.4	176.00	0%	Exports	96,562.1	141.47	2%
C.India	41,691.4	191.79	1%	S.India	444.4	125.00	0%	C.India	42,209.8	191.60	1%
S.India	6,806.2	187.78	0%					S.India	7,250.6	183.93	0%
TOTAL	44,22,736	176.86		TOTAL	5,09,810	170.32		TOTAL	49,32,546	176.18	

DOOARS BATTING ORDER (STAC+CTTA) SALE 38				
MARK	2026-27		2025-26	
	KGS	AVG	KGS	AVG
GHATIAROYAL	451688.10	333.02	2,14,081.90	301.62
BINAGURI	774298.40	326.29	6,58,684.50	326.41
JITI	492616.30	323.29	438617.50	314.19
KARTICK	297601.60	321.64	2,84,108.70	341.28
RYDAK	504828.60	312.61	4,42,644.50	306.08
HOPE	241152.60	311.17	2,38,034.90	306.91
BHATKAWA	149599.00	309.56	1,40,589.60	303.91
ARYAMAN	103372.30	306.32	86,016.60	310.23
DALGAON	571355.90	294.34	4,25,964.00	283.50
KARALAVALLEYROYAL	196953.50	293.50	1,92,277.60	297.49
MAINAKROYAALE	57649.70	292.84	68,774.00	293.99
DANGUAJHAR	453927.30	290.17	4,79,232.80	274.85
MAUSOM	119763.50	288.51	1,13,999.60	232.71
MORAGHAT	478817.50	288.31	4,06,660.80	294.41
GULMA	597325.10	288.25	4,94,474.30	295.78
NEPUCHAPUR	310172.60	286.60	2,29,488.10	315.08
DIANARAMBARI	200125.70	285.42	1,85,646.20	258.67
LAKHIPARA	102527.80	282.22	1,59,352.30	298.82
MECHPARA	258350.10	280.82	2,18,751.90	269.00
ZURRENTEE	265934.50	280.13	2,09,461.30	284.90
RHEABARI	338149.70	279.62	3,41,976.20	262.42
INDONGGOLD	331971.40	278.63	3,22,328.50	245.83
BARADIGHI	468559.60	276.76	3,64,910.10	290.65
GRASSMOREROYAL	318951.20	276.69		
PAHARGOOMIAH	446825.10	276.06	3,88,929.00	294.08

* Above 25,000 Kgs.

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